

THE EU FRAMEWORK PROGRAMME FOR RESEARCH AND INNOVATION

Gender Equality in Horizon 2020



Symposium Gendered Innovations Koninklijke Nederlandse Akademie van wetenschappen

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Gender Sector, RTD B7.2

Research and Innovation



The content

- •The FP7 legacy on Gender Equality
- •Horizon 2020 an overview
- Gender Equality as a cross-cutting issue
- •How the three objectives of Gender Equality are implemented
- •Useful resources on the H2020 Participant Portal





FP7 Monitoring

	Coordinator			Participant		
	F	М	% F	F	М	% F
Contact Person scientific aspects	3.685	14.702	20	17.068	63.246	21
Fellow (M.S.Curie)	8.861	15.413	36	1.749	2.887	38
Princ. Investigator (ERC)	883	3.525	20	286	1.002	22

Source: 7th FP7 Monitoring Report





Priority Area	No. of projects that filed a gender aspects report	projects with gender dimension associated with the research content	
Health	466	No. 139	% 30
Food, Agriculture and Fisheries, and Biotechnology	243	36	15
Nanosciences, Nanotechnologies,	409	19	5
Energy	121	8	7
Environment (incl. Climate Change)	267	45	17
Transport (incl. Aeronautics)	338	35	10
Socio-economic sciences & Humanities	138	69	50
Space	134	1	1
Security	105	17	16
Total* : COOPERATION	2.221	369	17

^{*}General Activities and Joint Technology Initiatives (Annex IV-SP1) not considered in the total Source: Corda, 30 June2015

Horizon 2020 2014- 2020 - Three priorities

Excellent science •Industrial •Societal leadership challenges

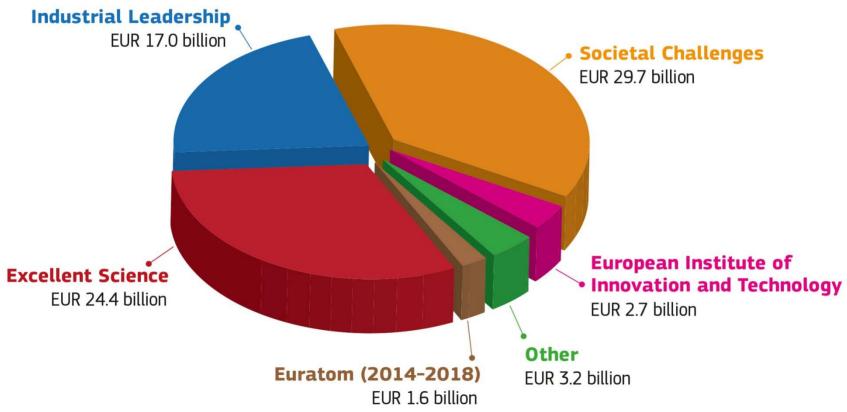






HORIZON 2020 BUDGET (in current prices)

Note: Establishment of the European Fund for Strategic Investment will have impact on budget











HORIZON 2020 common features

- > Simplification in the design-Same set of rules for all actions
- > 15 Cross-cutting issues (Article 14 H2020 regulation)
 - Multi-disciplinary approach
 - ➤ Link to EU policies (European Research Area, Digital Agenda, Innovation, ...)
 - Socio-Economic Sciences & Humanities
 - > Climate change and sustainable development
 - > Responsible Research and Innovation, including gender equality
 - Research profession (attractiveness, mobility)
 - > International cooperation

>





Horizon 2020 management

Directorate General RTD coordinates involvement of 8 Directorates general (about 100 Units)

Four agencies (European Research Council, Research Executive Agency, Executive Agency for SMEs, innovation & Networks Executive Agency)

Preliminary data for first year, 2014

- Number of eligible proposals: 43,000
- Number of applying organisations: 132,000





L 347/104

EN

Official Journal of the European Union

20.12.2013

REGULATION (EU) No 1291/2013 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL

of 11 December 2013

establishing Horizon 2020 - the Framework Programme for Research and Innovation (2014-2020) and repealing Decision No 1982/2006/EC

(Text with EEA relevance)

Article 14

Cross-cutting issues

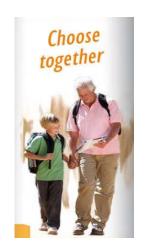
- 1. Linkages and interfaces shall be implemented across and within the priorities of Horizon 2020. Particular attention shall be paid in this respect to:
 - (l) responsible research and innovation including gender;





Gender Equality & RRI

Responsible Research and Innovation is a process where all societal actors (researchers, citizens, policy makers, business) work together during the whole R&I process in order to align R&I outcomes to the values, needs and expectations of European society.



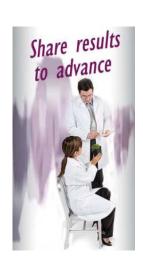




Gender Equality



Ethics



Open Access



Science Education





Horizon 2020 Regulation

Article 16 Gender Equality

H2020 shall ensure the effective promotion of gender equality and the gender dimension in research & innovation content.

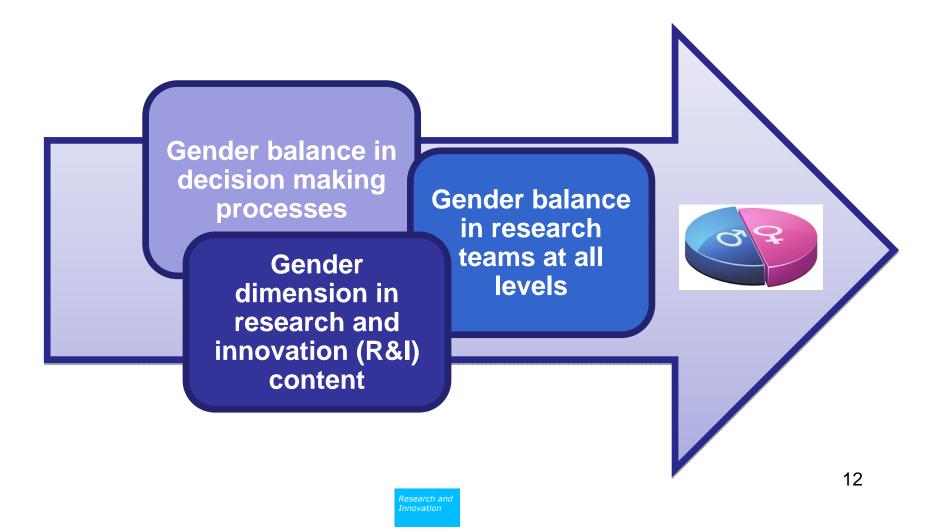
Particular attention shall be paid to ensuring gender balance, subject to the situation in the field of research and innovaiton concerned, in evaluation panels and in bodies such as advisory groups and expert groups.

The gender dimension shall be adequately integrated in research and innovation content in strategies, programmes and projects and followed through at all stages of the research cycle.



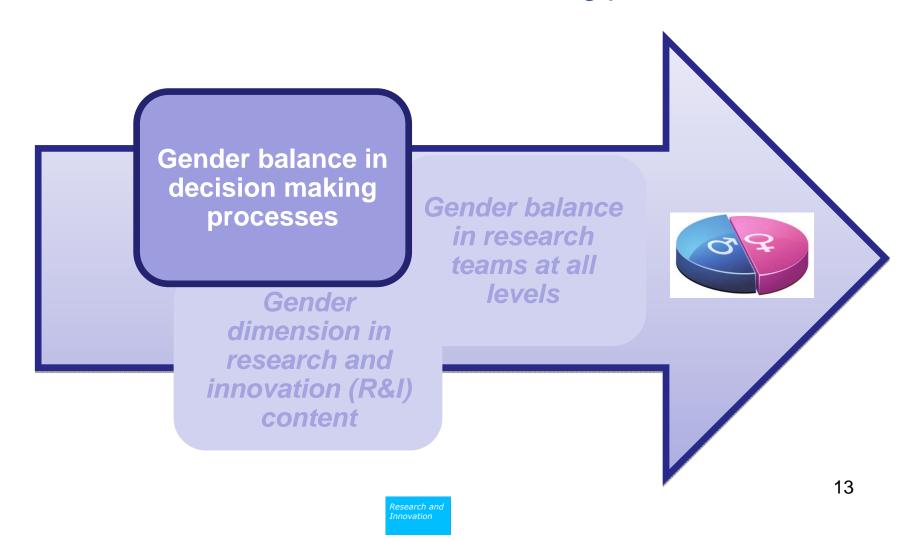


3 objectives





Gender balance in decision making processes





Gender Balance in decision-making

- Advisory groups for the European Commission
- 50 % men / women
- at least one expert with gender expertise
 - → Advisory Group Gender

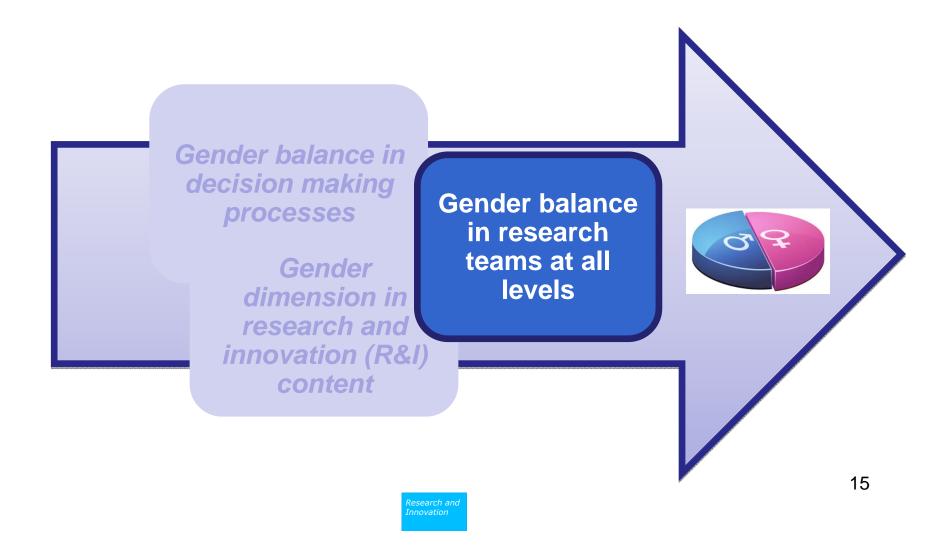


- Evaluation panels and expert groups for the EC
- 40 % under-represented sex taking into account the situation in the field of the action





Gender Balance in research teams at all levels





H2020 WP:

balanced participation in research teams at all levels

Reporting

of workforce

Grant Agreement

Article 33: Equal opportunities and gender balance at all levels

Proposal

indicate the gender of the persons primarly responsible for carrying out the project's activities

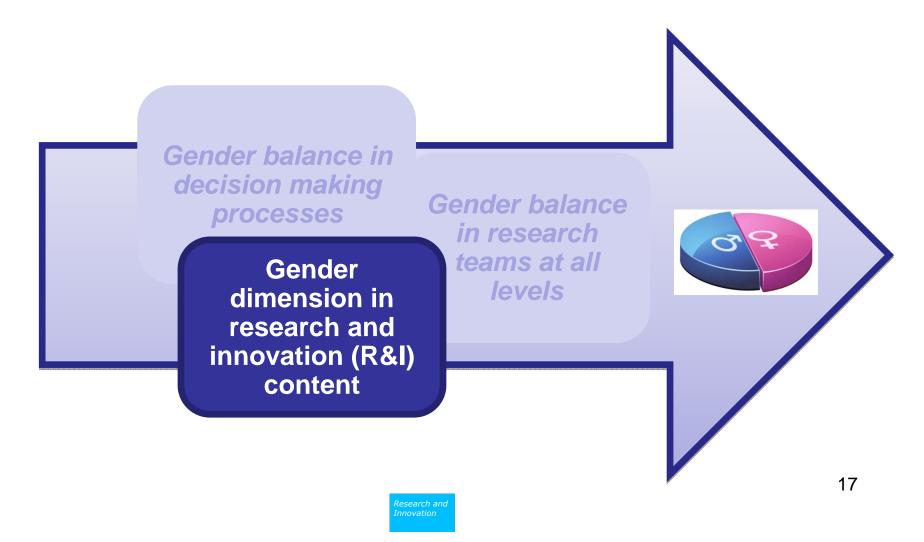
Evaluation

If same scores, gender balance in teams is a *ranking* factor





The gender dimension in the content of R&I





Gender dimension in the content of R&I

means integrating sex and gender analysis into research

In other words, taking into account biological characteristics and social/cultural features of both women and men in R&I

It is an **added-value** in terms of innovation, creativity, excellence and returns on investments

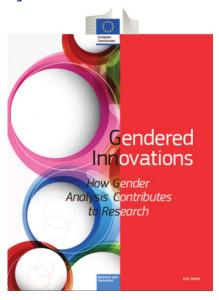




Concrete examples of gender dimension

"Gendered Innovations"

employs methods of sex and gender analysis to create new knowledge.





http://ec.europa.eu/research/gendered-innovations/





Sex and Gender Analysis

Enhances all phases of research

SEX AND GENDER ANALYSIS

Setting Research Priorities

Making Funding Decisions

Establishing Project Objectives

Developing Methodologies

Gathering & Analyzing Data

Evaluating Results

Developing Patents

Transferring Ideas to Markets

Drafting Policies





H2020 WP:

Gender isues explicitely mentioned in some topics

Reporting

Report on the gender dimension if relevant as part of deliverables

Grant Agreement

Gender dimension is part of the Description of Action

Application form

Chapter 1 : Excellence :

1.3: Where relevant describe how sex and/or gender analysis is taken into account in the project 's content

Evaluation

Experts assess the integration of the gender dimension under the excellence criterion





Mobilising gender expertise in H2020

Work Programme

At least 1 gender expert in each advisory group to prepare Work Programme

Advisory Group on gender

ON!

Grant Agreement

Training on gender equality is among eligible costs of the action (Annex D of WP)

Proposal stage

National Contact Points inform applicants on gender

Evaluation

Where relevant, evaluators with gender expertise



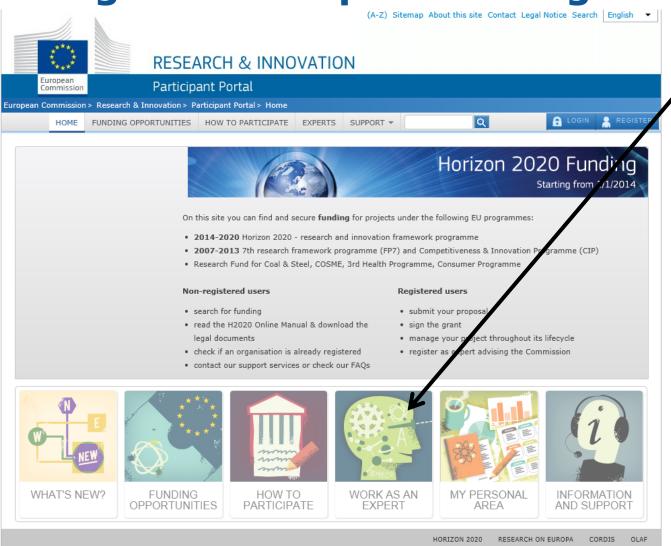


Useful resources on the Horizon 2020 Participant Portal

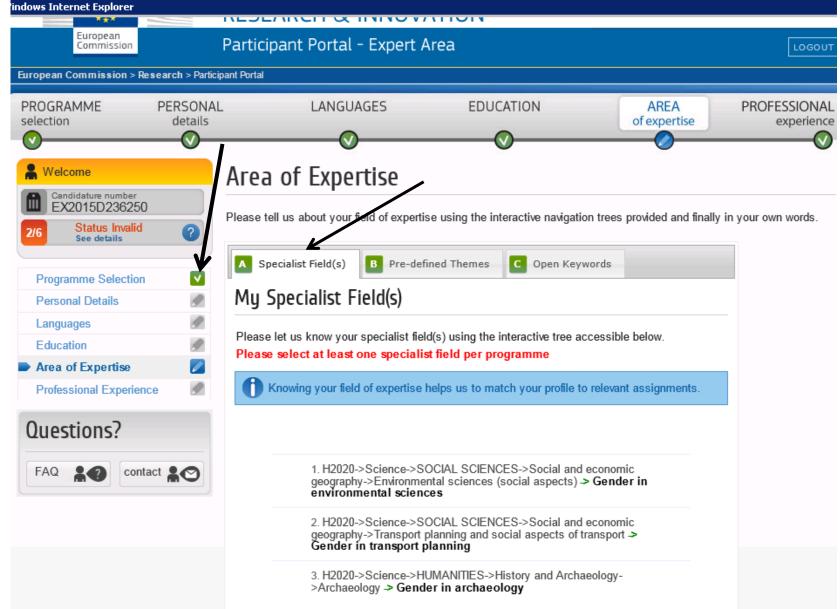




Register as experts with gender expertise







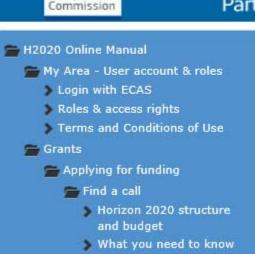






RESEARCH & INNOVATION

Participant Portal H2020 Online Manual



- about Horizon 2020 calls
- Find partners or apply as individual
- Register in the Beneficiary Register
 - Registration of your organisation
 - LEAR appointment
 - Validation of potential beneficiaries
 - Financial viability check
 - Data update
 - Certifications
- Submit a proposal
 - Get prepared
 - Electronic proposal submission
- From evaluation to grant signature
 - Eligibility check



Gender equality

GENDER EQUALITY IN HORIZON 2020

Gender equality concerns all parts of Horizon 2020. When drafting your proposal, you need to pay attention to gend equality from different angles, in terms of:

- 1. Human resources: balance between women and men in the research teams who will implement your project
- Content: analysing and taking into account the possible differences between men and women, boys and girls, or and females, in the research and innovation content of your project.

GENDER BALANCE IN RESEARCH TEAMS AT ALL LEVELS

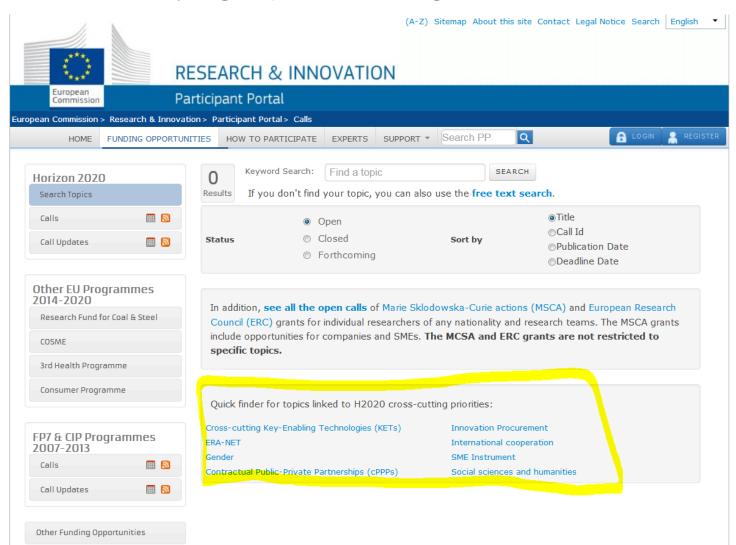
When **applying** for a grant under Horizon 2020, you are encouraged to promote gender balance at all levels in your and in management structures. Applicants should seek at having a balanced participation, as close as possible to 50/ both men and women in the teams and among the leading roles.

At the **evaluation stage**, gender balance in staff is one of the ranking factors that come into play to prioritise the proposals above the threshold with same scores. When it is used, evaluators need to compare the shares of men and women in the personnel named in the proposals (in Part B, section 4.1, of the proposal template) and they will rank the proposal with the share closer to 50/50.

More on the use of gender balance as a ranking factor



Identifying topics with a gender dimension





National Contact Points (NCPs)

National structures established and financed by Member States and Associated Countries. NCP national systems can vary:

- from highly centralised to decentralised networks,
- from ministries to universities, research centres and special agencies to private consulting companies.

NCPs provide guidance to applicants' own languages:

- Administrative procedures and contractual issues
- Training and assistance to write proposals
- Documentation (forms, guidelines, manuals etc.)
- Assistance in partner search

EU Networks of National Contact Points funded by Horizon 2020

http://ec.europa.eu/research/participants/portal/desktop/en/support/national_contact_points.htm

Research and Innovation



Vademecum on Gender Equality in Horizon 2020



RTD-B7 "Science with and for Society" 26-02-2014

Vademecum on Gender Equality in Horizon 2020

I INTE

The purpose of this Vademecum is to provide the Commission/ Agency staff², potential applicants, the Helsinki Group, NCPs, as well as experts' evaluators and other actors involved in the implementation of Horizon 2020 with practical guidance on the effective application of the new Gender Equality provisions. This means integrating Gender Equality issues at each stage of the research cycle: from programming through implementation, monitoring and programme evaluation.

II. OBJECTIVES

Three objectives underpin the Commission's activities on gender equality in Horizon 2020. They are in line with the RTD strategy on gender as well as with the ones set in the ERA Communication of July 2012:

- Fostering gender balance in Horizon 2020 research teams, in order to address the gaps in the participation of women in the Framework Programme's projects
- Ensuring gender balance in decision-making, in order to reach the Commission's target of 40% of the under-represented sex in panels and groups (50% for advisory Groups)
- Integrating gender/sex analysis in research and innovation (R&I) content, helps improve the scientific quality and societal relevance of the produced knowledge, technology and/or innovation.

1 This text reflects the provisions as they stand on 26/02/2014

This <u>Vademecum</u> provides all the actors involved in the implementation of Horizon 2020 with practical guidance on the effective application of the new Gender Equality provisions.



² Scientific and project officers, call coordinators, Work Programme drafters etc.



Gender Toolkit

http://www.yellowwindow.be/genderinresearch/



Cost Action GenderSTE

http://www.genderste.eu



The world's best resources on gender and science

On-line community of practitioners for sharing knowledge and inspire collaboration www.genderportal.eu





Thank you very much for your attention!

For any question contact:

RTD-GENDERINRESEARCH@EC.EUROPA.EU





This presentation is for general information only.

The texts of the Framework programmes, work programmes and EU documents on Cordis and the Participant Portal constitute the legal basis to apply.

