







### **OUTLINE**



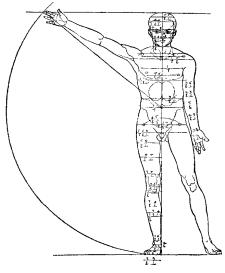
- Gendered Innovations project: definitions, methods of sex and gender analysis and case studies
- Advisory Group on Gender: preparing for Horizon 2020, WP 2016-2017
- Gendered Innovations and Horizon 2020; the 'gender dimension' of research & innovation content

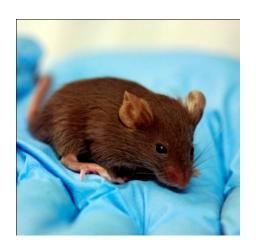


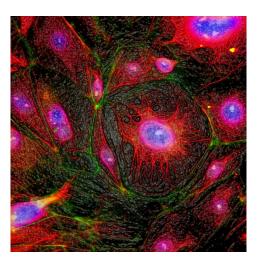
### Why Gendered Innovations?



- Business case: 10 drugs withdrawn from the US market; 8 had more severe effects in women
- "one size fits all" does not represent excellent science

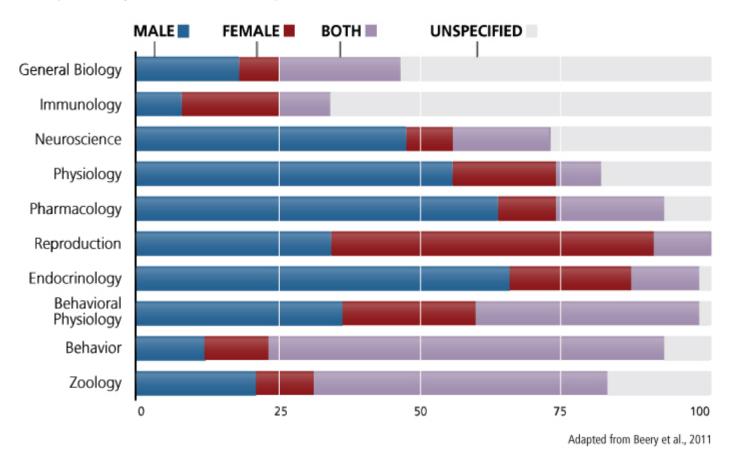






### Proportion of Research Studies Using Male and/or Female Animals

From published journal articles within specified biomedical subfield, 2009



Beery, A., & Zucker, I. (2011). Sex Bias in Neuroscience and Biomedical Research. *Neuroscience and Biobehavioral Reviews*, *35* (*3*), 565-572.



### FP7 Expert Group Innovation through Gender 2011-13

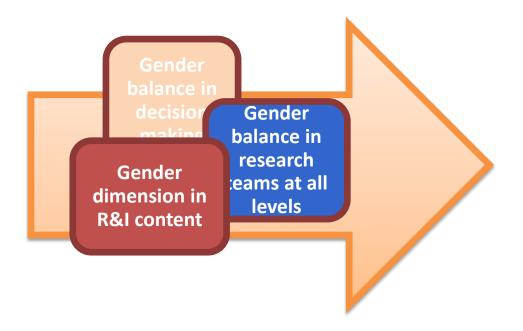


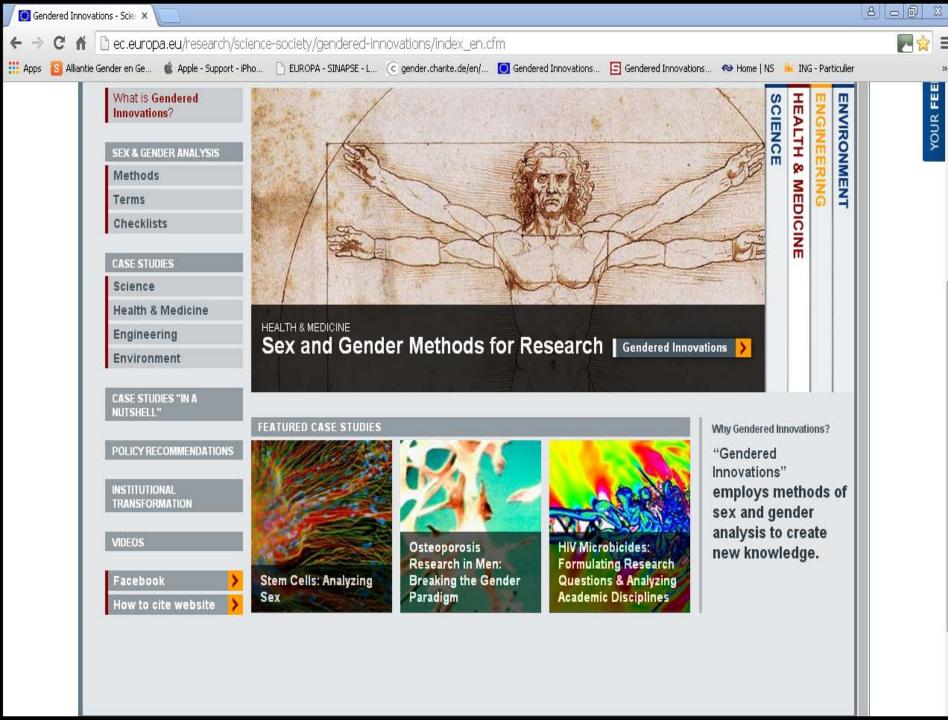
- Project: Gendered Innovations in Science, Health & Medicine, Engineering and Environment
- EU/US collaboration
   57 experts involved: from USA, Canada and EU (14 member states)
- Presentation of the project in the European Parliament on July 9, 2013
- Website and publication

http://ec.europa.eu/research/science-society/gendered-innovations/index\_en.cfm

### What does Gendered Innovations offer??

- Tools for researchers, to comply with the H 2020 conditions on the gender dimension
  - definitions
  - methods
  - case studies
  - checklists

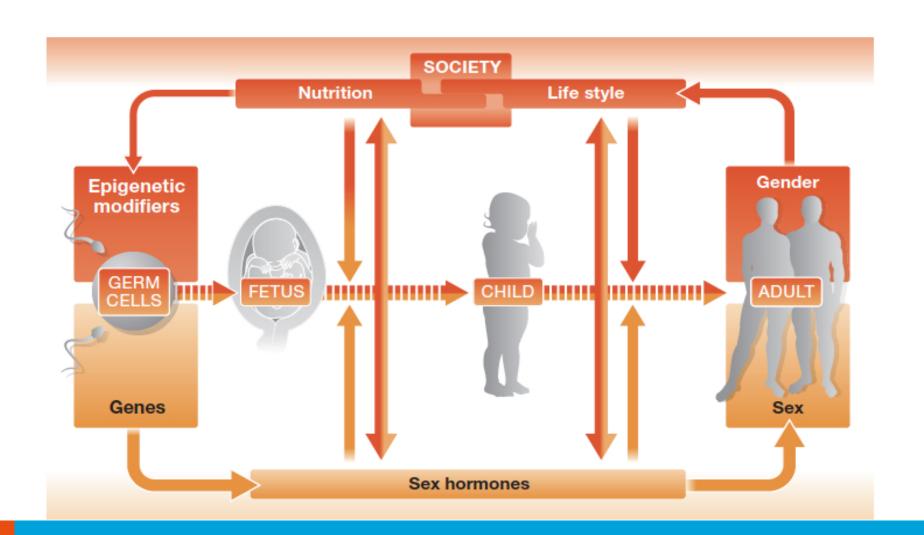




### **DEFINITIONS (AGG NOTE)**

- **Sex** refers to biological characteristics of women and men, boys and girls, in terms of reproductive organs and functions based on chromosomal complement and physiology. As such, sex is globally understood as the classification of living beings as male and female, and intersexed. Sex differences relevant to the research and innovation should be investigated and addressed.
- Gender is a key analytical and explanatory variable in research. Gender as a socio-cultural process refers to cultural values and social attitudes that together shape and sanction "feminine" and "masculine" behaviours, and also affect products, technologies, environments, and knowledge. Gender assumptions often go unquestioned and can unconsciously influence scientific priorities, research questions, and choice of methods.
- The *gender dimension* is a dynamic concept which puts researchers at the forefront of questioning gender norms and stereotypes, and addresses the evolving needs and social roles of women and men. Depending on the field of research, it entails an analysis of gender, sex or both.

Sex and Gender Interact
Regitz-Zagrosek, V. (2012). Sex and Gender
Differences in Health. *EMBO Reports, 13 (7):* 596-603.





### Methods of sex and gender analysis



- 1. Rethinking research priorities and outcomes
- 2. Rethinking concepts and theories
- 3. Formulating research questions
- 4. Analyzing sex
- 5. Analyzing gender
- 6. Analyzing how sex and gender interact
- 7. Analyzing factors intersecting with sex and gender
- 8. Engineering innovation processes
- 9. Designing health and biomedical research
- 10. Rethinking standards and reference models
- 11. Participatory research and design
- 12. Rethinking language and visual representations



### **Sex and Gender Analysis**

Enhances all phases of research



# **SEX AND GENDER ANALYSIS**

Setting Research Priorities

Making Funding Decisions

**Establishing Project Objectives** 

**Developing Methodologies** 

Gathering & Analyzing Data

**Evaluating Results** 

**Developing Patents** 

Transferring Ideas to Markets

**Drafting Policies** 



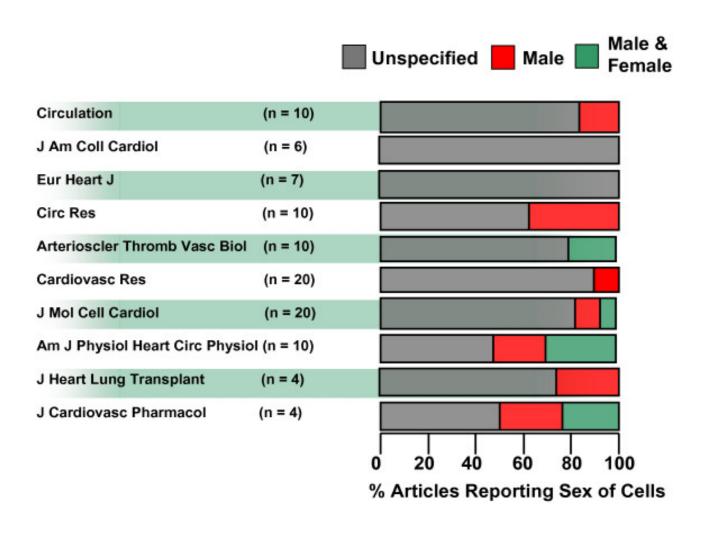
### **Gendered Innovations**



- New knowledge generated by application of methods of sex and gender analysis. Cases studies from basic research, clinical research, public health (risk factors), engineering, climate change, transport
- Stem cell research / Analyzing Sex
- 'Male' and 'female' diseases (CVD and osteoporosis)/Rethinking concepts, Rethinking standards and reference models
- Risk factors for NCDs / Analysing Gender
- Assistive technologies for the elderly/ Analyzing How Sex and Gender Interact
- Climate change/Analysing factors intersecting with gender
- Transport , pregnant crash test dummies/ Analysing sex, Rethinking standards and reference models

Taylor, K., Vallejo-Giraldo, C., Schaible, N., Zakeri, R., & Miller, V. (2011). Reporting of Sex as a Variable in Cardiovascular Studies using Cultured Cells. *Biology of Sex Differences*, *2* (11), 1-7.

Percentage of articles reporting sex of cells used in the experiments





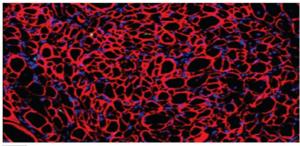
### Stem cell research Analyzing Sex

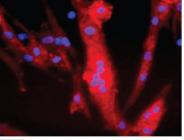


#### Magnified Muscle Fiber Developed from XX and XY Stem Cells

After two weeks' development in mdx mice

#### **XX STEM CELLS**

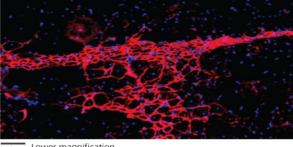


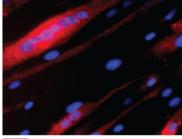


100µm Lower magnification

50µm Higher magnification

#### XY STEM CELLS





100µm Lower magnification

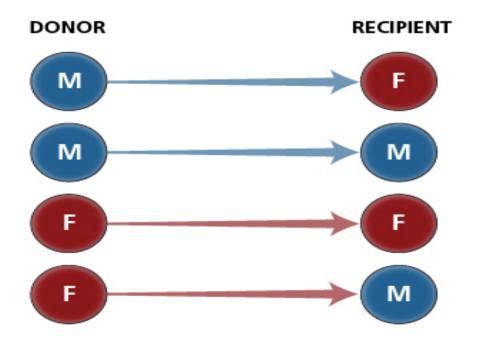
50µm Higher magnification

These micrographs show muscle fibers produced from XX and XY MDSCs and demonstrate that XX MDSCs induce "more efficient skeletal muscle generation" than their XY counterparts based on the number of dystrophin-positive muscle fibers produced for a given number of donor cells. Muscles were harvested after two weeks of development in mdx mice. Dystrophin-containing muscle fibers are stained red, indicating that they arose from transplanted stem-cells, as mdx mice lack a functional dystrophin gene and develop a syndrome similar to muscular dystrophy in humans. Nuclei are stained blue. Reproduced with permission from Deasy et al., 2007.

### Considering sex in stem cell research

### Considering Sex in Stem Cell Therapy

All combinations of donor/recipient sex interaction should be tested before being ruled out



Donor and recipient sex also interact with other factors, such as: cell type, disease being treated, and other variables: hormonal, immunological, and environmental.

### Heart disease in women

### Rethinking concepts, Rethinking standards and reference models

#### **Coronary Angiograms for Patients with Chest Pain**

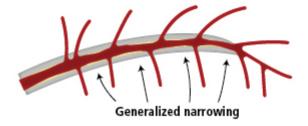
Women are more likely to have minor or no obstruction

#### Diffuse atherosclerosis

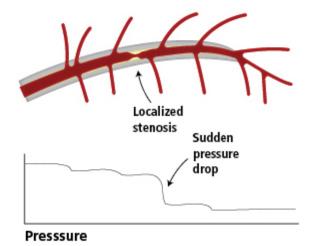
Most often seen in younger women with IHD

#### Obstructive atherosclerosis

Most often seen in men and older women







Adapted with permission from (K. Lance Gould, 1999).

### Osteoporosis research in men



### Osteoporosis in U.S. Women and Men

|  | WOMEN                                | MEN                                  |
|--|--------------------------------------|--------------------------------------|
| Average Age of Onset                             | 65 years                             | 75 years                             |
| Lifetime Incidence of<br>Osteoporotic Fracture   | 25%                                  | 13%                                  |
| Fraction of Hip Fractures<br>Due to Osteoporosis | 70%                                  | 30%                                  |
| Criteria Used to Diagnose                        | T ≤ -2.5 or<br>Fragility<br>Fracture | T ≤ -2.5 or<br>Fragility<br>Fracture |

Data from Burge et al., 2007



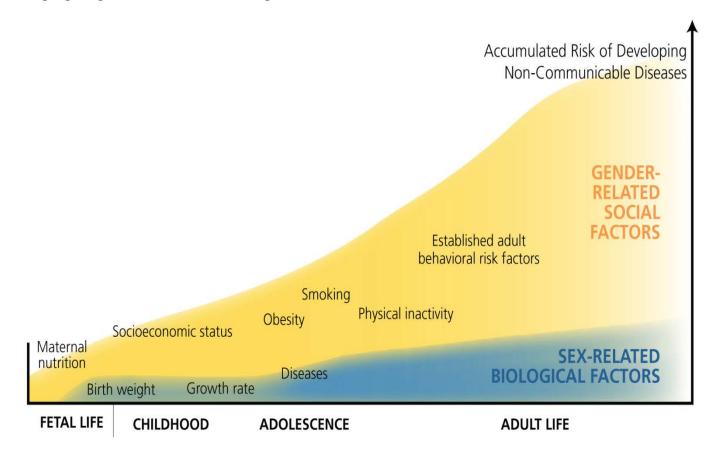
### Risk factors for NCD's



### Analysing factors intersecting with sex and gender

#### **Cumulative Life Course Risk Factors for Non-Communicable Disease (NCD)**

Highlighting the influence of sex and gender-related factors

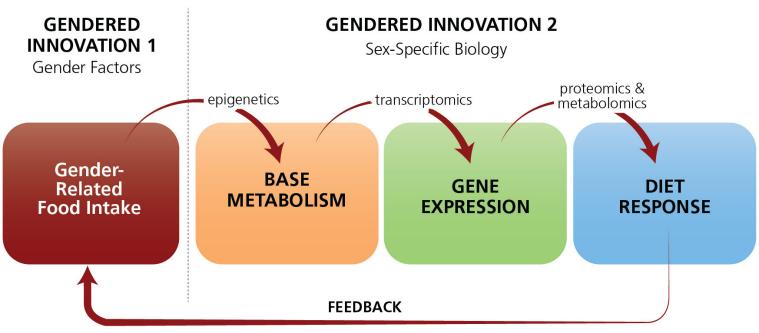




### Risk factors for NCDs Analysing sex



Gendered Model for Analyzing Mechansims Involved in Food Intake and Processing



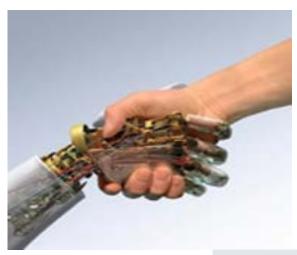
Individual, Social, and Political Response

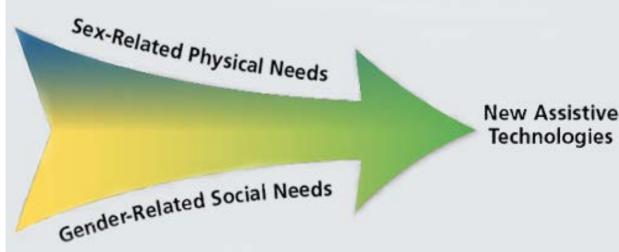
The diagram above illustrates how researchers might analyze a three-way interaction between gender-related factors, sex-specific biology, and various biological mechanisms involved in human food intake and processing. Gender-related food intake is translated into different sex-specific base metabolisms, gene expressions, and dietary responses, thereby making nutrigenomics a pervasive Gendered Innovation. As such, it exemplifies the relationship between the Gendered Innovation (GI1) discussed above and Gendered Innovations 2a, 2b, and 2c discussed below.



# Exploring markets for assistive technologies for the elderly Analysing Interaction sex and gender









# Climate Change Analysing factors intersecting with gender



- The challenge: mitigation in industrialized countries
- Changes in lifestyle are implicated. How can a gender analysis contribute to curbing global warming?
- Method: analyzing factors intersecting with gender



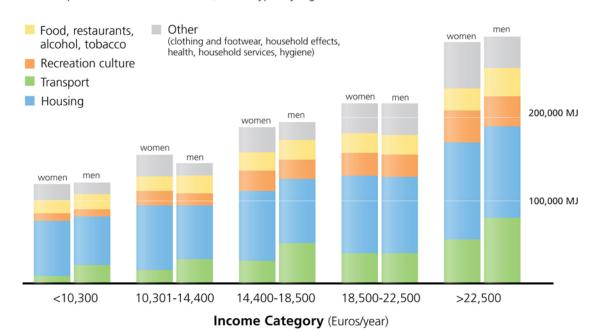


### Climate change



#### **Energy Use, Single Women and Men by Income Categories**

Consumption increases with income, and is typically higher for men than women



Adapted from Räty et al., 2009

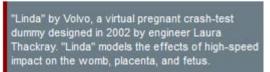


### Transport

### Analysing sex, Rethinking standards and reference models



- The challenge: Conventional seatbelts do not fit pregnant women properly, and motor vehicle crashes are the leading cause of fetal death related to maternal trauma.
- In 2002, Volvo developed a virtual pregnant crash test dummy "Linda"—in her 36th week of pregnancy.
- The traditional 3-point seatbelt can be redesigned to accommodate pregnancy. This would enhance public safety and potentially be a profitable innovation for an entrepreneur.





### Preparation of Work Programme 2016-2017



- Advisory Group on Gender (AGG), March 2014
- Preparation process, activities AGG
- NOTE March 2015 : Clarification of terminology and concepts

Gender dimension in research content
is not
gender balance in research teams

Both are Horizon 2020 objectives in gender equality.

This paper addresses the gender dimension in the *content* of research, whereas gender balance in research teams refers to the *composition of the personnel* primarily responsible for carrying out the research and innovation activities.

### H2020 "Incentives"

### Did you know that ...

applicants have the possibility to include in their proposals, as eligible costs, specific studies on gender, as well as training on gender?

These are novelties of Horizon 2020. The aim is to help researchers develop and share gender expertise in relation to the funded projects.



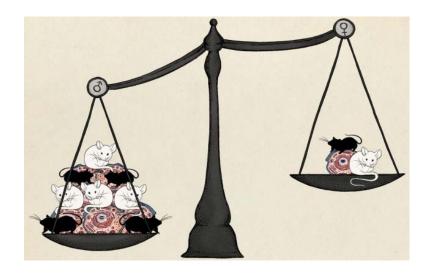
### Next Steps for stakeholders beyond researchers



- Research funding bodies
- Research policy
- Editorial boards / peer review
- Curriculum developers
- Best practice examples health research field:
- CIHR/IGH, NIH & FDA, Institutes for Gender in Medicine (DE, SE, AT), Alliance for Gender & Health (NL), EUGenMed

### NIH Developments: to balance sex in cell and animal studies

Janine A. Clayton& Francis S. Collins, Nature, May 14, 2014.



In PNAS (April 28,2015,vol112, 17,5257-8):

Sabra L Klein et al:

Sex inclusion in basic research drives discovery



### **MONITORING:**



### Canadian Institutes of Health Research

- The questions are:
- Are sex (biological) considerations taken into account in this study? (Y/N)
- Are gender (socio-cultural) considerations taken into account in this study? (Y/N)
- If YES, please describe how sex and/or gender considerations will be considered in your research design. (maximum of 2,000 characters)
- If NO, please explain why sex and/or gender are not applicable in your research design. (maximum of 2,000 characters)

Ref: Johnson J, Sharman Z, Vissandjée B, Stewart DE (2014) Does a Change in Health Research Funding Policy Related to the Integration of Sex and Gender Have an Impact? PLoS ONE 9(6): e99900. doi:10.1371/journal.pone.0099900.



### Science is Better with Sex and Gender:

CIHR Online Training Modules

Cara Tannenbaum, MD, MSc Scientific Director, Institute of Gender and Health



### 3 ONLINE TRAINING MODULES

1 Biomedical Research



2 Primary Data Collection with Human Participants







3 Secondary Data Analysis of Human Participants



# CORE COMPENTENCY # 1:

DISTINGUISH SEX
AND GENDER IN
A HEALTH
RESEARCH
CONTEXT.

APPLY THE TERMS CORRECTLY.

### **GENDER**

Socially-constructed roles, behaviours, expressions and identities of girls, women, boys, men and gender diverse people.



SEX

Biological attributes of humans and animals,

including physical features, chromosomes,

gene expression, hormones and anatomy.



### Alliance for Gender & Health



- A unique collaboration of relevant stakeholders such as policymakers, medical specialists, health insurance companies, knowledge institutes (SCP, CBS), women's organizations, gender researchers & scientists
- The Alliance strives for acknowledging relevant differences between women and women in health and health care in order to secure optimal health for both men and women.
- In collaboration with ZonMW a knowledge agenda has been offered to the Minister of VWS in June 2016 leading up to a research programme Gender & Health at ZonMW

http://www.zonmw.nl/nl/actueel/nieuws/detail/item/programma-gender-gezondheid-van-start



### **EUGenMed Project**



- Development of a roadmap for the implementation of sex and gender in biomedical and health research across Europe Working fields:
  - (1) clinical research and clinical pharmacology, (2) public health and prevention, (3) basic research and pre-clinical drug development, (4) medicines regulation, and (5) medical education.
- Final conference: 30 June Brussels



### Gendered Innovations added value



Add value to research and engineering by ensuring excellence and quality in outcomes and enhancing sustainability

Add value to society by making research more responsive to social needs

Add value to business by developing new ideas, patents, and technology



### Thank you for your attention



Questions?

<u>i.klinge@maastrichtuniversity.nl</u>

http://ec.europa.eu/research/science-society/gendered-innovations/index en.cfm

http://ec.europa.eu/research/sciencesociety/document library/pdf 06/gendered innovations.pdf

http://www.eugenmed.eu

Londa Schiebinger & Ineke Klinge Gendered Innovation in Health & Medicine, *Gender, Journal for Gender, Culture and Society,* vol.7, 2, (2015), 29-50